

No. S-224444  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,  
R.S.C., 1985 c. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN  
DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

**ORDER MADE AFTER APPLICATION**

BEFORE ) THE HONOURABLE JUSTICE ) June 3, 2022  
) WALKER )  
) )  
) )

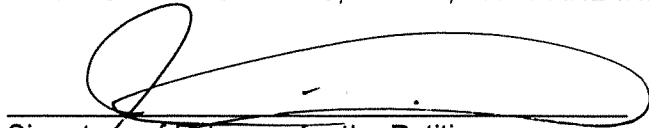
ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on June 3, 2022 and on hearing Colin D. Brousson and Jeffrey D. Bradshaw, counsel for the Petitioner, and Jordan Schultz and Eamonn Watson, counsel for China Shougang International Trade & Engineering Corporation;

THIS COURT ORDERS AND DIRECTS that:

1. The relief sought in the Petition relating to the granting and priority of a directors' and officers' charge pursuant to s. 11.51 of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), is adjourned to June 9, 2022;
2. At or before the hearing set for June 9, 2022, the Petitioner, Canadian Dehua International Mines Group Inc. ("**CDI**") shall deliver further evidence to the Court regarding the contemplated transactions and/or investments relating to the Wapiti Project and the Murray River Project (the "**Project Evidence**"), as defined in and further to paragraphs 77-81 of the Affidavit #1 of Naishun Liu, sworn May 31, 2022;

3. CDI is granted short leave <sup>apply</sup> to file any such Project Evidence under seal at the June 9, 2022 hearing;
4. CDI and China Shougang International Trade & Engineering Corporation (“**Shougang**”) are granted leave to file further evidence on the issue of Shougang deriving benefit from the activities of Canadian Kailuan Dehua Mines Co., Ltd. unrelated to the Gething Coal Project, as defined in Affidavit #1 of Naishun Liu, sworn May 31, 2022, and specifically alleged at paragraph 43 thereof;
5. FTI Consulting Canada Inc., as court-appointed monitor pursuant to the initial order granted June 3, 2022 (in that capacity, the “**Monitor**”), is directed to provide the Monitor’s position on the prospects of preserving the Petitioner’s business as a going concern in a CCAA proceeding; and
6. The Monitor is granted short leave to file a confidential report, if deemed necessary by the Monitor, under seal at the June 9, 2022 hearing.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

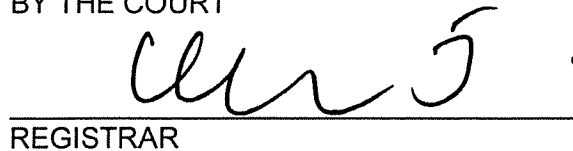


Signature of  lawyer for the Petitioner  
DLA Piper (Canada) LLP (Jeffrey D. Bradshaw)



Signature of  lawyer for China Shougang International Trade & Engineering Corporation  
Dentons Canada LLP (Eamonn Watson)

BY THE COURT



REGISTRAR



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